

Support Fees and Minimums

The Williamsburg Community Foundation assesses support fees to cover the cost of administration and to continue the community foundation’s important work in our community. Fees provide the necessary resources to operate efficiently and effectively, ensuring fiscal responsibility in grant due diligence, donor and nonprofit education, research and other activities. Annual fees on endowed funds are assessed monthly based on average fund balance.

ENDOWED FUNDS

Community Endowment

\$10,000 minimum initial gift
 \$250 minimum fee

Support Fees

1% on the first \$499,000
 .75% on amounts over \$500,000
 .5% on amounts over \$1,000,000

Field-of-Interest

\$35,000 minimum initial gift
 \$250 minimum fee

1% on the first \$499,000
 .75% on amounts over \$500,000
 .5% on amounts over \$1,000,000

Donor-Advised

\$35,000 minimum initial gift
 \$250 minimum fee
 \$500 minimum grant

1% on the first \$499,000
 .75% on amounts over \$500,000
 .5% on amounts over \$1,000,000

Other fees may apply under special circumstances. For more information about support fees and minimums contact 757-259-1660 or ncsullivan@williamsburgcommunityfoundation.org.

Scholarship

\$35,000 minimum initial gift	1% on the first \$499,000
\$250 minimum fee	.75% on amounts over \$500,000
\$1,000 minimum scholarship	.5% on amounts over \$1,000,000

Designated

\$10,000 minimum initial gift	1% on the first \$499,000
\$250 minimum fee	.75% on amounts over \$500,000
	.5% on amounts over \$1,000,000

Agency Endowment

\$10,000 minimum initial gift	.75 on the first \$999,999
\$250 minimum fee	.5% on amounts over \$1,000,000

NON-ENDOWED GIFTS

Donor Advised Funds

\$10,000 minimum initial gift
\$500 minimum grant
\$250 minimum fee

Support Fees

1% of the average fund balance (\$250 minimum)

Designated, Scholarship or Special Project Pass-Through Fund

\$10,000 minimum initial gift	1% of all donations received to the fund
\$1,000 minimum distribution	
\$250 minimum fee	