

*Williamsburg*  
**COMMUNITY  
FOUNDATION**

2015-  
2016 **ANNUAL  
REPORT**

CONNECTING PEOPLE WHO CARE  
WITH CAUSES THAT MATTER...FOREVER.



## MISSION STATEMENT

The Williamsburg Community Foundation connects people who care with causes that matter in our community...forever.

### We pursue this mission by:

- Building permanent, flexible endowment funds that respond to emerging and changing community needs;
- Providing effective stewardship of charitable funds;
- Advising donors with varied interests to help them achieve their philanthropic goals; and
- Serving as a resource, catalyst and coordinator for charitable activities.

## VISION STATEMENT

The Williamsburg Community Foundation's vision is to be a trusted philanthropic leader enhancing all aspects of life in the area through its unique grant and scholarship programs and its delivery of the highest quality donor services.

## VALUES

Integrity and Stewardship  
Innovation and Flexibility  
Inclusiveness and Diversity  
Community Focus

## 2015 BOARD OF TRUSTEES

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*Cover photo: For the first time in its seven-year history, the Benjamin R. Altshuler Fund of the WFC awarded a grant to a program outside the field of wrestling, allowing the Williamsburg Boat Club to purchase new boats. Photo: Dana DeJager*

*Below: 2015 Board of Trustees. Not pictured: John R. Curtis, Jr., Susanna B. Hickman, Randy W. Myers, Anthony Taylor, M.D.*





## A MESSAGE FROM MARGARET BECK PRITCHARD

CHAIRMAN OF THE BOARD 2015-2016

2015 was another exciting year for the Williamsburg Community Foundation. We now have more families supporting the Foundation than ever before. Because of your support, the Foundation awarded nearly \$700,000 in grants and scholarships to non-profits and graduating high school students. This past year we reached \$4 million in endowment assets, which provide the source of the competitive grants WCF distributes to local charities like the James River Association and the Williamsburg Symphony Orchestra, which you will read more about on pages 3 and 12 in this report.

After months of planning, we worked with An Occasion for the Arts to establish an endowment that will award grants to non-profits and local schools to support young artists in our area. In November, the Foundation's first agency endowment fund was established by Avalon: A Center for Women and Children, to support their work empowering and equipping survivors of sexual assault and domestic violence.

In June, the board completed a strategic planning process that has set our direction for the next four years and has helped us develop strong goals for

the Foundation's organizational development and to increase the vital role we intend to play in our community. The Foundation developed the *VISION 2020* initiative with the goals of increasing the number of families supporting greater Williamsburg through the Foundation, providing greater connection to our local non-profits for our donors, and increasing the pool of philanthropic capital available to the community by encouraging legacy giving.

It has been a privilege to serve as board chair of the Williamsburg Community Foundation. We are very pleased to have Paul Gerhardt stepping up to lead the board over the next two years. Thankfully, the Foundation still has a job for me – along with my father, Robert Beck, we will be chairing the *VISION 2020* initiative. I hope you will join us in advancing our vision for a more dynamic Williamsburg.

Please contact the Foundation at 757-259-1660 or [office@williamsburgcommunityfoundation.org](mailto:office@williamsburgcommunityfoundation.org), if you would like any additional information about how you can get involved.

*Margaret Beck Pritchard*

Margaret Beck Pritchard  
Chairman

### WCF PAST CHAIRMEN

Trist B. McConnell  
John C. Jamison  
John R. Curtis Jr.  
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*Above: Margaret Beck Pritchard  
and Paul W. Gerhardt*



## COMPETITIVE GRANT RECIPIENTS

### COMMUNITY ENDOWMENT AND FIELD-OF-INTEREST FUNDS

Grant recipients below applied for a grant through the Foundation's competitive process. They received support from the Foundation's Community Endowment or Field-of-Interest Funds. Several of the Foundation's generous Donor-Advised Fund holders have also chosen to support WCF's competitive grant applicants as funding partners. Those grants are also included on this list.

Avalon: A Center for Women and Children  
 Bacon Street Youth and Family Services  
 Foundation for Rehabilitation Equipment and Endowment  
 First Night of Williamsburg, Inc.  
 James River Association  
 Jamestown 4-H Educational Center  
 Lackey Clinic

Olde Towne Medical Center  
 One Child Center for Autism  
 Postpartum Support Virginia, Inc.  
 Reach Out and Read Virginia  
 The Arc of Greater Williamsburg  
 The Williamsburg Symphony Orchestra  
 Virginia Symphony Orchestra  
 WHRO Foundation

William & Mary – Center for Veterans Engagement  
 Williamsburg Choral Guild  
 Williamsburg Music Club  
 Williamsburg Women's Chorus  
 Williamsburg-James City County Public Schools  
 YMCA - Peninsula Metropolitan



### DONOR-ADVISED AND DESIGNATED FUND GRANT RECIPIENTS

These organizations received one or more grants from the Donor-Advised and Designated Funds of the Foundation. These grants are made at the request of WCF donors.

American Cancer Society  
 American Red Cross  
 Colonial Virginia Chapter  
 AmeriCares Foundation, Inc.  
 Angels of Mercy Inc. Medical Clinic\*  
 Armed Services Arts Partnership  
 Association for the Preservation of Virginia Antiquities  
 Avalon: A Center for Women and Children  
 Bacon Street Youth and Family Services  
 Boy Scouts of America  
 Bruton Parish Church Foundation, Inc.  
 Campus Crusade for Christ International  
 Center for Excellence in Aging and Geriatric Health  
 Chamber Music Society of Williamsburg  
 Chesapeake Bay Foundation  
 Child Development Resources  
 College of William & Mary Foundation  
 College of William and Mary  
 Colon Cancer Alliance  
 Colonial Behavioral Health  
 Colonial Capital of Williamsburg  
 Kiwanis Foundation  
 Colonial CASA\*  
 Colonial Williamsburg Foundation  
 Dream Catchers Therapeutic Riding Center  
 EEE Resource Center, Inc.

Fidelity Investments Charitable Gift Fund  
 First Night of Williamsburg, Inc.  
 FISH  
 Foodbank of Virginia Peninsula, Inc.  
 Grove Christian Outreach Center  
 Heritage Humane Society  
 Historic Virginia Land Conservancy  
 Hospice House and Support Care of Williamsburg  
 James River Association  
 Jamestown-Yorktown Foundation, Inc.\*  
 Lackey Clinic  
 Literacy for Life  
 MD Anderson Services Corporation  
 Menchville Baptist Church  
 Men's Charity Tennis, Inc.  
 New Kent High School  
 Old Salem Museum and Gardens  
 Olde Towne Medical Center  
 OneVirginia2021 Foundation  
 Peninsula Pastoral Counseling Center  
 Reach Out and Read Virginia  
 Riverside Health System Foundation  
 Sarah Jane Brain Foundation  
 Smithfield Athletic Booster Club  
 St. Jude Children's Research Hospital  
 Stapleton Fellowship Church  
 Tabb High School Wrestling Team

The Arc of Greater Williamsburg\*  
 The Nature Conservancy  
 The Smile Train  
 The Williamsburg Symphony Orchestra  
 Thomas Nelson Educational Foundation  
 United Way of Greater Williamsburg  
 Virginia Symphony Orchestra  
 Warwick High School  
 West Point Association of Graduates  
 Westside Baptist Church  
 WHRO Foundation  
 Williamsburg Area Chamber of Commerce Foundation  
 Williamsburg Area Faith in Action  
 Williamsburg Area Meals on Wheels  
 Williamsburg Boat Club  
 Williamsburg Choral Guild  
 Williamsburg Christian Academy  
 Williamsburg Parent Cooperative Preschool\*  
 Williamsburg Presbyterian Church  
 Williamsburg Unitarian Universalists  
 Williamsburg United Methodist Church  
 Williamsburg Youth Baseball League  
 Williamsburg-James City County Public Schools

*\*indicates organization received a Designated Fund Grant*



*A list of Scholarship recipients is available on the Foundation's website.*



# James River Association

## GRANTEE PROFILE

### JAMES RIVER ASSOCIATION

Remember your first biology class in high school? Now imagine you are taking that same biology class while on a boat in the James River, and the class includes a campout on a national wildlife refuge.

It's that hands-on, experiential learning that the James River Association (JRA) provides through its James River Ecology School, which is the only one of its kind throughout the 550 national wildlife refuges around the country. The program connects youth with river-based learning experiences that inspire confidence, ecological understanding, nature appreciation, and conservation action. With support from the Williamsburg Community Foundation, JRA was able to bring almost 50 biology and ecology students from Jamestown and Lafayette High Schools to experience the James River School in October of 2015.

Lead Educator Kyle Burnett explained what the students experienced: "We started the trip by going upriver past Hopewell, where we talked about the Kepone Disaster, when the governor shut down the river for 13 years. This gets the kids thinking critically about the watershed and our natural resources." Located on an island in the middle of the James, the Presquile National Wildlife Refuge is a complete outdoor classroom. Students learn about sustainable fishing and biodiversity by pulling in a net and identifying the fish; about "green" structures like the bunkhouse where they sleep; and about pollutants by working in pairs to test the water quality.

"The thing that struck me the most was how many students have lived by the water their whole lives but have never touched a fish, or even been on a boat" said Bonnie Ellis, Coordinator of Science for W-JCC Schools, who participated in the Ecology School trips. "We teach about the Chesapeake Bay in the classroom but until the students are submersed in it, it's just words on a page...this makes it real for them. Once they were on the island and away from technology and other distractions, they had a chance to reflect on how their actions impact the Bay and I think it really hit home for some of them. They started asking questions and making connections that they would not have made if they did not have this experience."

This grant falls within Williamsburg Community Foundation's area of interest of supporting children and young adults. Our vision is that children in Williamsburg will enter school ready to learn, educational enrichment opportunities will be available and affordable, and young adults will have opportunities for volunteering and employment in our community.

*"This [trip] gets the kids thinking critically about the watershed and our natural resources."*

- KYLE BURNETT

*Above: Students from Lafayette and Jamestown High Schools caught and identified fish from the James River as part of their weekend at the Ecology School.*

*Previous Page (from top): Jamestown 4-H Center received a grant for its Marine Science Program to educate children and adults year-round about the James River and its impact on our environment.*

*Play Pals, a preschool-aged therapy group at One Child Center for Autism, helps expand language, vocabulary, and social communication skills in children with Autism Spectrum Disorder and other delays.*

*Student on overnight trip to the Ecology School.*

*Avalon serves women and children who are survivors of domestic violence, who often need rides to job interviews, bus stops to get to work, and medical appointments. WCF's Benjamin Altshuler Transportation Grant will cover costs associated with operating Avalon's van.*

## DONOR PROFILE

### ART WALKER AND THE JOHN D. WALKER MEMORIAL ENDOWMENT FUND

In 1992, Art Walker was the Director of Rehabilitation Services at Cumberland Hospital for Children & Adolescents in New Kent, Virginia, when two nurses approached him about setting up a therapeutic horseback riding program. With the hospital's initial administrative support, a small abandoned stable on the hospital's grounds was resuscitated, and began what would become known as "Dream Catchers."

As Dream Catchers started to grow and stand on its own, Art asked family and friends to support the effort. John, his only sibling and younger brother, was a consistent and faithful contributor over the years. "He always gave when asked and never hesitated," Art remembers. An electrical engineer by trade, John retired from Bell Labs in New Jersey, moving to Florida in 2000. Whenever John visited his brother in Richmond, he would go down to the stable to visit with staff and watch a lesson. "People got to know him a bit," Art said. "I'm so glad John got to see the Center grow over time, and how it became one of the finest on the East Coast."

When John passed away suddenly in May, 2014, at age 64, he left his estate to Art and a cousin. "I wanted to use part of that as a tribute to my brother in a way that would grow, and last. In this way it would keep John's memory alive, and be a legacy that would last as long as the Center is there. This type of endowment builds a base into the program, and allows staff to focus on raising funds for general operations and direct services." Dream Catchers referred Art to the Williamsburg Community Foundation, and he established the John D. Walker Memorial Endowment Fund. The Fund provides annual disbursements to Dream Catchers to support staff training, which is critical to keeping the Center accredited – and insured.

Over the years Dream Catchers has worked to improve the quality of life for individuals with physical, emotional, and developmental needs, serving riders from all over central Virginia. The program has had a significant impact on children with autism, as demonstrated by a recent study done in partnership with the College of William and Mary. "We were very different in several respects," Art said of his brother. "I was in a helping profession, while he was always more technically inclined. John liked to restore old radios from the late twenties to the early sixties. He didn't give to many charities, but Dream Catchers was one of them. I think it's those who contribute consistently that make the biggest difference, similar to those who volunteer week in and week out."

Now part of Cori Sikich Therapeutic Riding Center, Dream Catchers has grown and become established through further generosity of scores of individuals, families, and some thoughtful local businesses. Being a 501(c)(3) non-profit since 1993, the Center has benefited also from hundreds of very hard-working and loyal volunteers. "They're priceless," says Art.

"It provides a win-win for families and riders, and the horses, who are well-cared for and loved by all," says Art. "It's amazing to see the kids with these 1,200-pound animals! There's a natural affinity, much like children and dogs, yet different. They learn about horses, their care and feeding, how to act around one, what not to do, etc." There are also some seasoned riders, those with early Alzheimer's, or wounded veterans, who benefit from this professionally-supervised, nationally accredited program.

## The Walkers



*Above: Art and John Walker as children. When John passed away in 2014, he left much of his estate to Art, who set up an endowment in his brother's honor to support Dream Catchers.*



## CHAIRMAN'S CIRCLE

The Chairman's Circle honors individuals and businesses that have made contributions totaling \$1,000 or more to the Foundation's three priority areas. For more information about participating in the Chairman's Circle, call 757-259-1660 or email [ncsullivan@williamsburgcommunityfoundation.org](mailto:ncsullivan@williamsburgcommunityfoundation.org).

### Champion (\$10,000 +)

An Occasion for the Arts  
Avalon: A Center for Women & Children  
Mr. & Mrs. John Curtis, Jr.\*  
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Mr. & Mrs. Craig Stambaugh\*  
Art Walker  
Mr. & Mrs. William Wilhelm

### Benefactor (\$7,500+)

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\*Ten Year Club Members. In the 16 years since WCF has been active, the members of this group have contributed to WCF 10 or more of those years.

Many other gifts were contributed to the Foundation's Donor-Advised Fund and other funds that are passed through the Foundation to deserving recipients. Those gifts are not listed in the annual report. Gifts on this page were made from 2/1/15 to 1/31/16.

Above (from left): Celebrating at WCF's spring event, April in Manhattan, are Kent Harrell, Linda and Dick Tolbert, and Kendall Kerby.

Monarch Bank hosted an event for recipients and donors of the WJCC Scholarship Fund. Pictured here are Sue Barton, Michele Orabona and Joe Poole, III.

## DONORS 2015-2016

Donors below have also contributed to the Foundation's priority areas which include Endowment, Annual Fund, and Scholarship Funds.

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\*Ten Year Club Members. In the 16 years since WCF has been active, the members of this group have contributed to WCF 10 or more of those years.

Gifts on this page were made from 2/1/15 to 1/31/16.



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Mrs. Barbara MacKenzie  
Mr. & Mrs. Douglas MacKenzie

### **In memory of Nicholas Paszkiewicz**

Mr. & Mrs. Steven Sonders  
Mr. & Mrs. Michael Suttle

### **In memory of Vicky Pedigo**

Phyllis Belden

### **In memory of Charles & Heather Rawson**

Mr. & Mrs. Frank Foster  
Mr. & Mrs. Charles Johnson  
Michael Little & Devon Rawson

### **In memory of Rose P. Rose**

Mr. & Mrs. Benjamin Block  
Mr. & Mrs. Alan Fuchs  
Mr. & Mrs. Daniel Fuchs  
Karen Rose & Robert Welsh

### **In memory of Andrea Sartain**

Mr. & Mrs. Paul Peterson  
Dean Sartain  
Mr. & Mrs. Barry Trott

### **In honor of Nancy Sullivan**

Linda Taylor Stallings

### **In recognition of Robert & Jane Taylor's service to the community**

Mr. & Mrs. Colin Campbell

### **In memory of Trevor J. Times**

Mr. & Mrs. George Barnett  
Mr. & Mrs. Keith Hooper  
Solomon McCray, Jr.  
Mr. & Mrs. Daniel  
Schlickemeyer  
Dr. Ali Sharifan  
Trevor Times Memorial  
Scholarship

### **In memory of John D. Walker**

Mr. & Mrs. Ronald D. Stefan  
Art Walker

### **In memory of Ann & James Yankovich**

Mr. & Mrs. Brian Blouet  
Quinn Sale & Roy Champion  
Mr. & Mrs. John Hopke  
Bruce & Kathy Hornsby  
Mr. & Mrs. Will Hummel



## COMMUNITY ENDOWMENT FUNDS

- |  |  |  |
|--|--|--|
| 1999 Trellis Benefit Fund                      | Sean & Margaret Driscoll Family Fund               | Drew & Cheryl Mulhare Fund                       |
| James & Gail Allburn Family Fund               | DWA Fund   | Sandy & Rick Nahm Fund*                          |
| Andrews-Squire Family Fund                     | Rex & Paulette Ellis Family Fund                   | Old Point National Bank Fund                     |
| Anonymous (2)                                  | Catherine & Paul Freiling Family Fund              | Optimal Service Group of Wells Fargo Fund        |
| Robert Travis Armistead Memorial Fund          | Geddy Family Funds                                 | Hamilton-Phillips Fund                           |
| Baker Family Community Endowment Fund          | Good Life Fund                                     | Tom & Mary Ellen Power Family Fund               |
| Edna & James Baker Fund                        | Ellin & Baron Gordon Fund                          | Margaret Beck Pritchard Fund                     |
| Norman Beatty Memorial Fund                    | A. Kent Harrell & Kendall S. Kerby Fund            | Bob & Judy Rathert Fund                          |
| Robert & Hope Beck Fund                        | The Harris Family Fund                             | Philip & Pat Richardson Family Trust             |
| Beers Family Fund                              | Joseph & June Hennage Fund                         | Ring Family Fund                                 |
| Margaret & Robert Birney Fund                  | R.M. (Sam) Hazelwood Jr. Family Fund               | Scharlop-Schultz Fund                            |
| Susan Britcher Charitable Fund                 | T. Christian Henderson Family Fund                 | Schivelbein Family Fund                          |
| William & Cynthia Bryant Fund                  | Henderson Family Fund                              | Sculthorpe Charitable Fund                       |
| Terry Emory Buntrock Fund                      | Bruce & Kathy Hornsby Fund                         | Wilma & Marc Sharp Fund                          |
| Joseph & Susan Burkart Fund                    | Mary Speake Humelsine Fund                         | Stambaugh Family Unrestricted Fund               |
| Bette & Nash Castro Fund                       | John A. Hyman Fund                                 | Paul & Bonita Stockmeyer Fund                    |
| Tim & Linda Caviness Fund                      | John & Carol Jamison Family Fund                   | Nancy & Bill Sullivan Family Fund                |
| Ryan Gregory Cooke Memorial Fund               | John C. Jamison Creative Leadership Fund           | Tim & Anne Sullivan Fund                         |
| Corson Family Fund                             | Tom & Karen Jamison Family Fund                    | Jane & Robert Taylor Fund                        |
| Donald E. & Janet W. Craig Fund                | Kiley Unrestricted Fund                            | Thaler Endowment Fund                            |
| Charles & Ginny Crone Family Unrestricted Fund | Stephanie H. & Robert A. King Fund                 | TowneBank Fund                                   |
| Nan & Pete Cruikshank Fund                     | Glenn & Bonnie Krochmal Fund                       | Trust Company of Virginia Fund                   |
| Covenant Wealth Advisors/Topping Family Fund   | Tessa & Albert Louer Fund                          | Vermillion Family Fund                           |
| John & Julia Curtis Endowment Fund             | Helen & Trist McConnell Fund                       | Harry & Judy Wason Fund                          |
| Darling Family Fund                            | Walter G. & Betty C. McDonald Memorial Fund        | Peter & Kimberly Wendell Fund                    |
| Derrick Family Foundation Fund                 | Montgomery & Pamela Mason Fund                     | Mildred B. West Fund                             |
| Derrig Family Fund                             | Mathews Family Unrestricted Fund                   | William C. & Elizabeth J. Wilhelm Endowment Fund |
| S. Jane deSolms Charitable Fund                | Mellette Family Endowment Fund                     | Christine & Forrest Williamson Fund              |
| Jep & Lis Doley Family Trust                   | Joseph & Linda Montgomery Family Unrestricted Fund | Wilson Family Fund                               |
|  |  | Sally P. & Kenneth M. Wolfe Fund                 |

## DESIGNATED, AGENCY AND FIELD-OF-INTEREST FUNDS

- |   |  |
|---|--|
| An Occasion for the Arts Fund*                                    | Parke S. Rouse Jr. Memorial Fund                     |
| The Avalon Endowment Fund*  | Sister Berenice Endowment for Angels of Mercy        |
| Mary Bates Fund   | Craig & Shirley Stambaugh Designated Fund            |
| Julia Everts Memorial Fund  | Swain Scholarship Fund                               |
| Genevieve McGiffert Memorial Fund for the Musical Performing Arts | This Century Art Gallery Fund                        |
| Emma McMillan Scholarship Fund                                    | The John D. Walker Memorial Fund*                    |
| Karene O'Hare Ovarian Cancer Memorial Fund                        | William C. and Elizabeth J. Wilhelm Scholarship Fund |
| Donald A. Perry Scholarship Fund                                  | Williamsburg Fund for Women & Girls                  |
| Peter and the Wolf Fund*  | Williamsburg-James City County Scholarship Fund      |

\*New Fund 2016

## TYPES OF FUNDS

### COMMUNITY ENDOWMENT FUNDS

Unrestricted endowment gifts to the WCF are placed in the Community Endowment, which the Board of Trustees uses to address the changing needs of greater Williamsburg through a competitive process.

### FIELD-OF-INTEREST FUNDS

A Field-of-Interest Fund allows a donor to select a particular area for grantmaking. Grant recipients will be selected through a competitive process.

### DESIGNATED AND AGENCY ENDOWMENT FUNDS

A Designated Fund allows the donor to select one or more specific charities to receive grants from the fund when the fund is established. Non-profit organizations may establish an Agency Endowment Fund to support their work.

### SCHOLARSHIP FUNDS

Scholarship Funds may be established to support local students or to provide scholarships at a particular educational institution.

*Previous Page (from top): Carol Ivey, Advanced Instructor PATH INTL (Professional Association of Therapeutic Horsemanship International), with therapy horse "Lark" and Abby who has been riding with Dream Catchers for several years.*

*In 2015, 58 scholarships valued at \$65,650 were awarded to Lafayette, Jamestown, and Warhill High School Students.*

*The Arc cheers with Tribe Cheerleaders at William & Mary Women's basketball game. WCF supports their Adapted Wellness program which teaches healthy habits and fitness for those with intellectual and developmental disabilities.*

*Bacon Street Youth & Family Services received a WCF grant for community outreach to families struggling with adolescent addiction issues. Connor Grubbs and Connor Hurley of Jamestown High School, and Anna Fisher of York High School received a Youth Leadership Award for being substance-free role models and leaders at the first annual "Evening for Bacon Street" Awards Celebration and Gala.*



## LEGACY SOCIETY

Members of the Legacy Society have committed to supporting the Foundation through their estate plan, retirement account or life insurance policy. An estate gift may be used to establish a named fund or be added to any fund at the Foundation. These future gifts will play a critical role in further strengthening this community for generations to come.

Anonymous

Mary Bates

Mr. & Mrs. Joe Burkart

Mr. & Mrs. John Curtis, Jr.

Mr. & Mrs. David Dawson

Mr. & Mrs. Richard Dawson

Nancy Early

Martha Hamilton-Phillips

Ironhorse Foundation

Daniel S. Jones

Mr. & Mrs. Robert King

Mr. & Mrs. Ed Lafferty

Mr. & Mrs. Jack W. Lee

Albert Louer

Eric McDonald

Sandy & Rick Nahm

Margaret Beck Pritchard

Gwendolyn Sawyer

Carol Sherman

Mr. & Mrs. James Spence

Craig & Shirley Stambaugh

Bill & Nancy Sullivan

Mr. & Mrs. Harry Wason

Millie West

Mr. & Mrs. William Wilhelm

Margaret Evelyn Wilkins

#### **Remembered**

Benjamin R. Altshuler

John C. Jamison

Ingrid Jones

## DONOR-ADVISED FUNDS

The Donor-Advised Fund is a highly flexible option for donors who wish to be actively involved in their choice of grant recipients. Through this type of fund, a donor may support charities in the greater Williamsburg area and beyond. It is an excellent alternative to a private foundation, with greater ease of establishment and superior tax benefits.

Benjamin R. Altshuler Memorial Fund

Laurie & John Andrews Family Fund

Anonymous

Beck Family Advised Fund

Jane B. Beck Advised Fund

Charles & Ginny Crone Family Fund

Dave & Marian Dawson Fund

Derrig Family Trust Fund

Ironhorse Foundation

JBH Fund

John & Carol Jamison Family Advised Fund

The Jamison Fund

La Tienda Fund

Hal & Nancy Mathews Family Fund

Mellette Family Fund

MidPen Foundation Fund

Joseph & Linda Montgomery Family Fund

Michael L. Norton Fund

Margaret Beck Pritchard Advised Fund

Robert & Judy Rathert Family Fund

Philip O. Richardson Family Fund

Beth Scharlop & Roger E. Schultz Gift Fund

Sharp Family Fund

Martha & Thomas Squire Fund

Len & Faith Shartzter Family Fund

Stabler Family Fund

Craig & Shirley Stambaugh Fund

Paul & Bonita Stockmeyer Gift Fund

Catherine & Rex Swetnam Advised Fund

Roger & Imogene Thaler Family Fund

Ukrop's Endowment Fund

Mike & Amy Watson Fund

Millie & Marvin West Fund

William C. & Elizabeth J. Wilhelm Advised Fund

Alfred L. & Dianne Woods Charitable Fund

*Above: Dan Jones, John and Julia Curtis and Millie West gather for the annual Legacy Society Luncheon.*



## LEGACY

The *VISION 2020* initiative provides options for giving today and in the future that will have an impact on greater Williamsburg forever.

Due to a generous bequest from John Jamison, your gift to one of the six Area Funds in any amount will be matched 1:1.

Throughout his life, John worked with vision and passion to influence the world for the better. He sought to bring community resources together through WCF to leverage the most benefit with the sole purpose of helping greater Williamsburg.

Join us in honoring his legacy by contributing to *VISION 2020* – every gift counts!

## VISION 2020

In order to advance its vision for a more vibrant Williamsburg, the Williamsburg Community Foundation has created six new funds within the Community Endowment that will give donors the flexibility to endow those areas that interest them most: Arts & Culture, Children & Young Adults, Environment & Conservation, Health & Community Wellness, Senior Services, and Scholarship.

Your gift in any amount to the Community Endowment supports grants across a broad range of needs in our community.

The Williamsburg Community Foundation has developed the *VISION 2020* initiative to:

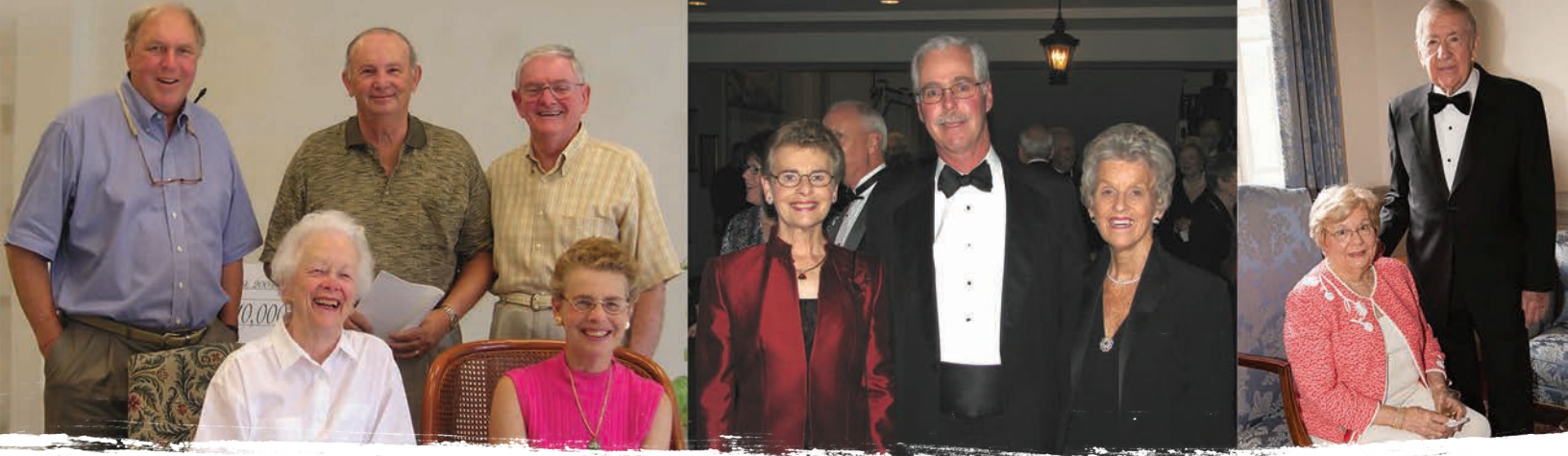
- Increase the number of families supporting greater Williamsburg through the Foundation,
- Provide greater education about and connection to local nonprofits for our donors and members, and
- Increase the pool of philanthropic capital available to the community by encouraging legacy giving.

## Join *VISION 2020*: Together We Will Continue to Enrich Our Community

To find out how you can get involved, call our office at **757-259-1660**.



For the next four years, Auto|Haus of Yorktown and Williamsburg has graciously agreed to be the Presenting Sponsor for *VISION 2020*.



## CUMULATIVE GIVING

The Foundation would like to recognize those individuals and organizations that have given consistently to and through the Foundation through our history. Donors are listed below based on their total gifts to the Foundation over its 16-year history, from 1999 through January 31, 2016.

### \$500,00 and up

The Benjamin R. Altschuler Memorial Fund Supporting Amateur Sports and Public Transportation  
 Anonymous (3)  
 Hope & Bobby Beck  
 John & Carol Jamison  
 The Donald A. Perry Foundation  
 Mr. Philip Richardson

### \$250,000 - \$499,999

Anonymous (2)  
 Ironhorse Foundation  
 Dr. & Mrs. Hal Mathews  
 Bob & Judy Rathert Family Fund

### \$100,000 - \$249,999

Anonymous  
 Mr. & Mrs. Donald S. Baker  
 John & Julia Curtis  
 Bob & Lynne Kiley  
 Wilma & Marc Sharp  
 Shirley & Craig Stambaugh  
 Mildred B. West Family

### \$50,000 - \$99,999

Anonymous (3)  
 The Corson Family  
 Joseph D. Harrow & Bill Morrison  
 Dr. & Mrs. Thomas Jamison  
 Beth Scharlop & Roger E. Schultz  
 Scott & Beth Stabler  
 Rob & Jill Swain  
 William C. & Elizabeth J. Wilhelm  
 Williamsburg Health Foundation

### \$25,000 - \$49,999

An Occasion for the Arts  
 Anonymous (4)  
 Auxiliary of Sentara Williamsburg Regional Medical Center  
 Mr. & Mrs. Robert C. Condon  
 Donald E. & Janet W. Craig  
 The Crone Family  
 Michael & Sally Derrig, Derrig Family Fund  
 Kathy & Bruce Hornsby  
 Ellin & Baron Gordon  
 Gil & Connie Granger  
 Harris Family & LaTienda.com

Stephanie & Bob King  
 Matthew McMillan  
 Kerry & Peter Mellette  
 Men's Charity Tennis, Inc.  
 Margaret Beck Pritchard  
 Jane & Bob Taylor  
 Rob & Diane Topping/  
 Covenant Wealth Advisors  
 Paul & Bonita Stockmeyer  
 SunTrust Bank Foundation



*Clockwise from top: The 5th Anniversary celebration, chaired by Mary Humelsine (front left) recognized the milestone of reaching \$1 million in assets. Also pictured: John Jamison, Sterling Nichols, Trist McConnell, and Linda Baker.*

*By 2009, the Trust had changed its name to Williamsburg Community Foundation, and had reached \$3.5 million in assets, with more than \$2 million in grants awarded over the first ten years of Foundation history. Pictured here are Linda Baker, Vernon Geddy (then Chairman of the Board), and Millie West, who chaired the 10th Anniversary Gala Committee.*

*In 2014, WCF celebrated its 15th anniversary, significant growth, and received a generous gift of a beautiful office space from donors Hope and Bobby Beck.*

*Founding Chairman Trist McConnell announced the formation of the Greater Williamsburg Community Trust in July 1999, as seen here in The Virginia Gazette. The funds raised at Williamsburg's 300th Anniversary Gala Celebration – a gift of \$40,000 – became the core of what is now WCF's Community Endowment.*



# The Williamsburg Symphony Orchestra

## GRANTEE PROFILE

### THE WILLIAMSBURG SYMPHONY ORCHESTRA

With support from the Williamsburg Community Foundation, the Williamsburg Symphony Orchestra presented *Carnival of the Animals*, an affordable community concert targeted specifically to families that introduced children to music using playful repertoire, dancers, and an artist. The hour-long program was held on May 21, 2016, at the Williamsburg Community Chapel. The Symphony's music director Janna Hymes conducted the concert.

"For young children, learning is experiential and multi-sensory," says Symphony Executive Director Carolyn Keurajian. "We were excited to partner with Adelle Carpenter from the Virginia Regional Ballet, who provided dancers for two of the pieces." In addition, children got the opportunity to play the violin, cello, woodwind, or brass instruments during a demonstration time after the show.

The program featured *Carnival of the Animals*, a children's classic with 14 movements, each one representing a different animal – a lion, a donkey, an elephant, as well as fossils, an aquarium, and an aviary. Pictures of the animals drawn by an artist were projected behind the orchestra so children could associate the musical sounds with a particular animal.



*Carnival of the Animals* allowed families the opportunity to spend quality time together and share in the excitement of live music performed by a symphony orchestra. The program was offered at no charge to active military families and participants of the Armed Forces Music Partnership.

The Williamsburg Symphonia has been a staple in the community arts scene for over 32 years. Under the direction of Janna Hymes, the orchestra has received critical acclaim for its outstanding classical, pops, and educational programs. In April, the orchestra announced a name change to more clearly reflect what the orchestra is today: The Williamsburg Symphony Orchestra.

This program falls within the Foundation's newly revised category of Arts and Culture. Arts and Culture is focused on bringing the arts to a wider audience in our community by supporting performances, public art, and increased access to the arts for all citizens.

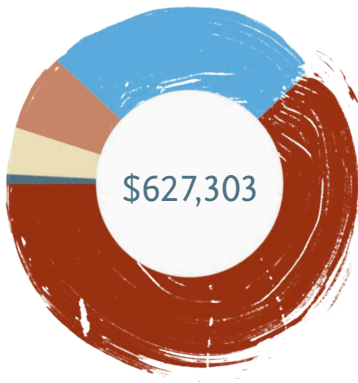
*Above: Local artist Bob Oller created this unique work for Carnival of the Animals. Left: The Williamsburg Symphony Orchestra is directed by Janna Hymes, who is known for her energetic and passionate style.*

# CONDENSED FINANCIAL INFORMATION

FOR THE YEAR ENDED JANUARY 31, 2016

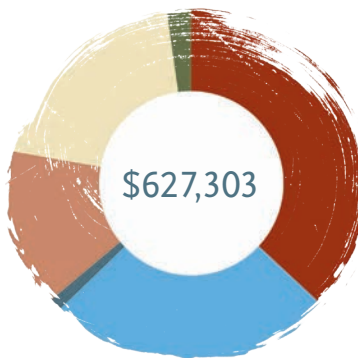
<b>BEGINNING NET ASSETS</b>	<b>\$5,987,737</b>
Contributed Support	779,714
Investment Income	(210,124)
<b>TOTAL INCOME</b>	<b>569,590</b>
Program Expenses <i>(includes Grants &amp; Scholarships)</i>	(813,064)
Other Expenses	(201,350)
<b>TOTAL EXPENSES</b>	<b>(1,014,414)</b>
<b>CHANGE IN NET ASSETS</b>	<b>(444,824)</b>
<b>ENDING NET ASSETS</b>	<b>\$5,542,913</b>

Audited financial statements are prepared annually by Dixon Hughes Goodman, LLP and are available by request at the WCF office. The WCF fiscal year runs from February 1 to January 31.



## GRANTS BY TYPE OF FUND

● Donor-Advised	\$389,868
● Designated	\$5,340
● Field-of-Interest	\$25,200
● Community Endowment	\$44,005
● Scholarship	\$162,890



## GRANTS BY PROGRAM AREA

● Health & Community Wellness	\$229,697
● Scholarship	\$161,890
● Senior Services	\$7,000
● Arts & Culture	\$91,393
● Children & Young Adults	\$126,823
● Environment & Conservation	\$10,500



Above (from left): Monarch Bank hosted an event for recipients and donors of the WJCC Scholarship Fund. Pictured here are Sue Rowden, Jeremiah Antle, and Carter Sonders.

Janet Fuchs is pictured here with Anna Dwyer and Aleisha Lee. They received the scholarship Janet established in memory of her mother, Rose Pasachoff Rose, who taught English at Lafayette High School for over thirty years.

Celebrating at WCF's spring event, April in Manhattan: Shirley Stambaugh, Karen Jamison, Sue Donaldson, Chrissy Williamson, and Sandy Nahm

Back Cover: A child from YMCA Bright Beginnings gets to shop for new clothes, backpacks, and school supplies thanks to a grant from WCF.



CONNECTING PEOPLE WHO CARE  
WITH CAUSES THAT MATTER...FOREVER.

*Williamsburg*  
**COMMUNITY  
FOUNDATION**

757-259-1660

1323 Jamestown Road, Suite 103  
Williamsburg, VA 23185

[williamsburgcommunityfoundation.org](http://williamsburgcommunityfoundation.org)



The Greater Williamsburg Community Trust (DBA Williamsburg Community Foundation)  
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