



2014–2015 Connecting People Who Care with Causes that Matter...Forever.

WHAT IS A COMMUNITY FOUNDATION?

Like its counterparts in cities across the nation, the Foundation is:

- A collection of gifts from generous local citizens, mostly invested in long-term endowment funds, that will benefit our community forever.
- A philanthropic center where donors may set up their professionally managed funds without incurring the expense involved in operating a private foundation.

The Williamsburg Community Foundation is your partner in philanthropy.

You can make a gift, large or small, to support any area of community life through WCF.



Not Pictured: Susanna Hickman

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Colin G. Campbell W. Taylor Reveley III

Cover photos

Clockwise from Left: A client visits the new Aging and Disability Resource Center; New Kent Wrestling was supported by a grant from the Benjamin R. Altshuler Memorial Fund; Millie West and Deborah Hill enjoyed the 15th Anniversary Gala; CDR participants with their new van; Summer campers learn to swim at Jamestown 4H.

A MESSAGE FROM MARGARET BECK PRITCHARD *Chairman of the Board* 2014-2015



Margaret Beck Pritchard

We are pleased to announce that 2014 was a great year for the Williamsburg Community Foundation. It began with red roses and a swing band as the 15th Anniversary Gala brought hundreds of people together to celebrate the Foundation's support of greater Williamsburg. That event raised over \$90,000 for our work. At the gala, we announced the creation of the Founders Award for Vision and Excellence. The first award was presented by Joseph Montgomery, one of the Foundation's original board members, to John Jamison for his efforts to grow this organization.

Summer brought other exciting news. The Foundation was given the gift of a new home. Hope and Bobby Beck donated three office condos at Jamestown Office Park, which greatly expanded our office space and now provide a rent-free home for our staff and volunteers.

A record number of grants were awarded to local nonprofit organizations at our fall grant luncheon. The \$15,000 Founders Award grant was presented to Williamsburg Faith in Action in honor of John Jamison along with an additional \$108,000 to 23 other nonprofit organizations. Many of these grants were supported by donor-advised fund holders of the Foundation, who chose to help support nonprofit organizations that applied for Foundation grants.

The good news and positive publicity from these events brought the organization more recognition throughout the year. As you read through the report, you will learn more about the Foundation's work over the last year. Because of your support, we had a record year of gifts received, grants and scholarships awarded and over a million-dollar growth in assets.

Margaret Beck Pritchard

Margaret Beck Pritchard Chairman

WCF PAST CHAIRMEN

Trist B. McConnell John C. Jamison John R. Curtis Jr. Vernon M. Geddy III Karen A. Jamison Michael D. Maddocks

DONOR PROFILE: JANE & BOB TAYLOR

Jane and Bob Taylor didn't come to Williamsburg 15 years ago to do needlepoint, garden or golf (although they do all these things). After an already successful career in finance, Bob took a position as Senior Vice President of Colonial Williamsburg, and Jane followed five years later upon her retirement as a partner with Ernst and Young. Outside of the work arena, both have lent their skills in finance to many of the nonprofit organizations that make this community work. As Bob puts it, "There are a lot of retirees that come here, but they don't just retire, they provide extraordinary skills for the community. They serve on the visiting faculty at the college, on other boards..." Jane continues this thought, "You can get as engaged or not as you want to be. It's a very welcoming place for people who want to make a difference and give back."

Active in numerous organizations over the past 15 years, they have served on boards or volunteered, consulting for the Williamsburg Symphonia, the Williamsburg Health Foundation and the City of Williamsburg Audit Committee, among others. Jane and Bob work with the Williamsburg Community Foundation both as volunteers (Jane is a past trustee) and as the creators of an unrestricted endowment

fund that allows the Foundation the most latitude in selecting charitable recipients. "Our current assessment of community needs may not be relevant in twenty vears or so," Bob says. "It's the changing needs of the community that the Community Foundation does a very good job of



a very good job of *Jane and Bob Taylor* understanding and that our fund supports. "

"There continue to be so many unmet needs in our community," Jane says, which is why it's important to the couple to give locally. She continued, "Williamsburg is our home. We want to make sure it stays a vital community."

COMPETITIVE GRANT RECIPIENTS

Grant recipients on this list applied for a grant through the Foundation's competitive process. Each received support from the Foundation's Community Endowment Funds. Several of the Foundation's generous donor-advised fund holders have also chosen to support WCF's competitive grant applicants as funding partners. Those grants are also included on this list.

Angels of Mercy Medical Clinic Avalon: A Center for Women & Children Big Brothers/Big Sisters of Greater Virginia Peninsula Child Development Resources Community of Faith Mission, Inc. Early Childhood Music School of the Williamsburg United Methodist Church Jamestown 4-H Educational Center Lackey Free Family Clinic Literacy for Life Lyric Opera Virginia Network Peninsula New Kent High School Olde Towne Medical Dental Center Opera in Williamsburg Peninsula Agency on Aging, Inc. Peninsula Catholic High School Peninsula Pastoral Counseling Center Sentara Regional Medical Center Auxiliary Smithfield Athletic Booster Club StageLights The ARC of Greater Williamsburg This Century Art Gallery Thomas Nelson Educational Foundation Williamsburg Area Faith in Action Williamsburg Music Club Williamsburg Youth Orchestras YMCA - Peninsula Metropolitan York-Poquoson Social Services



Child Development Resources received two grants totaling \$15,000 from the Foundation, which enabled the organization to purchase a new van to transport families and children participating in CDR programs.

COMMUNITY ENDOWMENT FUNDS

Unrestricted endowment gifts to the WCF are placed in the Community Endowment, which the Board of Trustees uses to address the changing needs of greater Williamsburg through a competitive process. Named funds within the Community Endowment may be established with a minimum gift of \$10,000. Below are the named funds of the Community Endowment.

1999 Trellis Benefit Fund James & Gail Allburn Family Fund Andrews-Squire Family Fund Anonymous (2) Robert Travis Armistead Memorial Fund Donald & Linda Baker Community Endowment Fund Edna & James Baker Fund Iackson Patrick Baker & Cailev Mullady Baker Fund Norman Beatty Memorial Fund Robert & Hope Beck Fund Beers Family Fund Margaret & Robert Birney Fund Susan Britcher Charitable Fund William & Cynthia Bryant Fund Terry Emory Buntrock Fund Joseph & Susan Burkart Fund Bette & Nash Castro Fund Tim & Linda Caviness Fund Community Endowment Robert & Carolyn Condon Fund Ryan Gregory Cooke Memorial Fund Corson Family Fund Donald E. & Janet W. Craig Fund Charles & Ginny Crone Family Fund Nan & Pete Cruikshank Fund Covenant Wealth Advisors/ **Topping Family Fund** John & Julia Curtis Endowment Fund **Darling Family Fund** David & Marian Dawson Family Fund Derrick Family Foundation Fund Derrig Family Fund S. Jane deSolms Charitable Fund Jep & Lis Doley Family Trust Sean & Margaret Driscoll Family Fund DWA Fund Rex & Paulette Ellis Family Fund

Catherine & Paul Freiling Family Fund

Geddy Family Funds Good Life Fund Ellin & Baron Gordon Fund Hamilton-Phillips Fund A. Kent Harrell & Kendall S. Kerby Fund The Harris Family Fund R.M. (Sam) Hazelwood Jr. Family Fund T. Christian Henderson Family Fund Henderson Family Fund Joseph & June Hennage Fund Bruce & Kathy Hornsby Fund Mary Speake Humelsine Fund John A. Hyman Fund John C. Jamison Creative Leadership Fund John & Carol Jamison Family Fund Tom & Karen Jamison Family Fund Kiley Unrestricted Fund Stephanie H. & Robert A. King Fund Glenn & Bonnie Krochmal Fund Tessa & Albert Louer Fund Helen & Trist McConnell Fund Walter G. & Betty C. McDonald Fund Montgomery & Pamela Mason Fund Mathews Family Unrestricted Fund Mellette Family Endowment Fund Joseph & Linda Montgomery Family Unrestricted Fund Drew & Chervl Mulhare Fund Old Point National Bank Fund Optimal Service Group of Wells Fargo Fund Tom & Mary Ellen Power Family Fund Margaret Beck Pritchard Fund Bob & Judy Rathert Fund Philip & Pat Richardson Family Trust **Ring Family Fund** Scharlop-Schultz Fund Schievelbein Family Fund Sculthorpe Charitable Fund Wilma & Marc Sharp Fund



Stacey Richman, FNP, Olde Towne Medical and Dental Center, performs a procedure with a portable EKG machine for cardiac patients on a patient lying on an electronic adjustable examination table for handicapped patients. Both the EKG machine and table were funded through Williamsburg Community Foundation grants.

Stambaugh Family Unrestricted Fund Paul & Bonita Stockmeyer Fund Nancy & Bill Sullivan Family Fund Tim & Anne Sullivan Fund Jane & Robert Taylor Fund Thaler Endowment Fund TowneBank Fund Trust Company of Virginia Fund Vermillion Family Fund Harry & Judy Wason Fund Peter & Kimberly Wendell Fund Mildred B. West Fund William C. & Elizabeth I. Wilhelm Endowment Fund Christine & Forrest Williamson Fund Wilson Family Fund Sally P. & Kenneth M. Wolfe Fund





Top: This Century Art Gallery has received many grants over the years from WCF, including this year's grant for its program Caring Art, which will provide art education and cultural enrichment at no cost to lower income elderly citizens and their caregivers.

Middle: A \$5,000 grant from the Williamsburg Community Foundation was matched with an in-kind contribution enabling Angels of Mercy to enhance its Diabetes Management and Prevention Program with the purchase of a state-of-the-art digital ophthalmic camera that can detect retinopathy in patients with diabetes and prediabetes. Clinic Director Jeanne Black, CNP, is pictured here using Volk Optical Inc's Pictor Plus Retinopathy Camera to screen one of Angels of Mercy's patients with prediabetes. Angels of Mercy also has an endowment fund, which was established to support its work in the community.

Right: Gifts to the Peter and the Wolf Fund will provide the support to produce a production of Peter and the Wolf in all W-JCC elementary schools in 2020.

DESIGNATED FUNDS

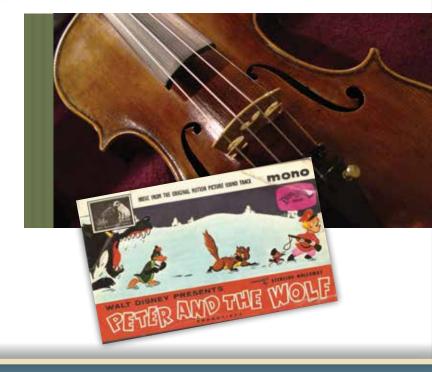
A Designated Fund allows the donor to select one or more specific charities to receive gifts from the fund when the fund is established. A Designated Fund may be established with a minimum gift of \$10,000.

Mary Bates Fund Peter and the Wolf Fund Sister Berenice Endowment for Angels of Mercy Craig & Shirley Stambaugh Designated Fund This Century Art Gallery Fund

FIELD-OF-INTEREST FUNDS

A Field-of-Interest Fund allows a donor to select a particular area for grantmaking. Grant recipients will be selected through a competitive process. Field-of-Interest Funds may be established with a minimum gift of \$35,000.

Genevieve McGiffert Memorial Fund for the Musical Performing Arts Karene O'Hare Ovarian Cancer Memorial Fund Parke S. Rouse, Jr. Memorial Fund Williamsburg Fund for Women & Girls



TRIBUTE TO JOHN JAMISON



In late February (2015) the Foundation, and the entire Williamsburg community, lost a stalwart supporter. John Jamison was known by many for his role as a community philanthropist. He served in the Navy and was a partner with Goldman Sachs before being recruited by the College of William and Mary to become dean of its school of business in 1983. When John retired from the business school in 1990, he became President of the Mariners' Museum in Newport News and then retired again in 1992. Not long after, John and a group of local leaders founded the Williamsburg Community Trust.

When John moved to Williamsburg, it still had many of the hallmarks of a small town. John watched Williamsburg grow and change over the next 33 years and he did his best to influence it for the better. John was a donor, but he took his role beyond that for many of the organizations that he loved. His vision and passion were legendary to all who knew him.

When John launched the Chairman's Challenge in 2007 upon his retirement as chairman of the board of trustees, he did it with characteristic enthusiasm. He not only put up \$300,000 in matching dollars, he devised the method for the matching which encouraged people to get their foot in the door of the Foundation. He looked around the community to seek people who had the skills and interest in giving back to the area, and recruited those people to become part of the Foundation family. John regarded every Foundation donor as a personal connection. He also went out of his way to help the organizations the Foundation supported. The Foundation's grant award luncheon was one of his favorite events. He loved that everyone who attended came away knowing a little bit more about Williamsburg, hopefully sparking new ideas and collaboration. He saw in the Community Foundation something akin to his own vision of giving back; a conduit for giving and a fulcrum of ideas for our community.

One of his last schemes promises to bring together two organizations that he valued. John established the Peter and the Wolf Fund at the Williamsburg Community Foundation, which will enable the Williamsburg Symphonia to perform "Peter and the Wolf" by Sergei Prokofiev in each elementary school in greater Williamsburg in 2020. John had a history with Peter and the Wolf. When he heard it as a child, it taught him about music. Music was one of the great loves of his life, which he carried with him everywhere, often making up little ditties to fit the occasion. He actively worked to bring a production of "Peter and the Wolf" to Williamsburg. Five years ago when it was performed, he donated his time and his melodic voice to be the narrator of the piece. This past January, he was too ill to be involved personally, but he underwrote productions in every elementary school in W-JCC and even managed to attend several of the concerts. Hearing the children experience the sounds of the individual instruments for the first time brought him joy.

John's legacy for Williamsburg will live on through the gifts that he created at the Foundation and in the memories of all who felt his influence in their lives. Gifts received in his memory will be added to the Peter and the Wolf Fund.



Top Left: John Jamison at the official announcement of the Chairman's Challenge in 2007.

Above Left: John Jamison, Linda Baker, past trustee of the Foundation, and Aaron DeGroft at one of the Foundation's early grant award luncheons.

Above Right: Trist McConnell, founding chairman of the Foundation, Helen McConnell and Carol Jamison with John Jamison celebrating a donation given to the Foundation in John's honor on his retirement from the board of Hershey Foods.

15TH ANNIVERSARY

15TH ANNIVERSARY GALA SPONSORS

\$15K FOR THE 15TH SPONSORS John C. Jamison Philip Richardson

GOLD SPONSORS

Howell Creative Group Optimal Service Group of Wells Fargo Advisors Margaret Beck Pritchard Millie West

SILVER SPONSORS

Hope & Bobby Beck Colonial Williamsburg Foundation John & Julia Curtis Jeremy Davis & The Fabulous Equinox Orchestra Middleburg Bank Seasons of Williamsburg Smithfield Foods Jane & Robert Taylor

BRONZE SPONSORS

Big Top Entertainment Colin & Nancy Campbell Covenant Wealth Advisors/ Rob & Diane Topping Louer Family Vineyards Sentara Williamsburg Regional Medical Center Catherine & Rex Swetnam TowneBank Trust Company of Virginia

Gifts from Gala sponsors were primarily received in the 2013-14 fiscal year.

FOUNDERS AWARD GRANT: FAITH IN ACTION

In recognition of John Jamison's significant contributions to enriching the greater Williamsburg community, the Founders Award for Vision and Excellence was awarded for the first time this year to Faith in Action, as start-up funding for the organization's newest initiative, the Resource Visitor Program. "Our mission is to help seniors and adults with a chronic illness or physical disability remain independent and in their homes," says Rita Smith, the nonprofit's director. "One thing we've found with seniors is that they're reluctant to ask for help, for fear of losing their independence, for fear of being taken advantage of, and some of them are just too proud."

The new program will partner with local institutions, both religious and civic, in order to make connections between seniors and the community resources that are available to assist them. "We'll be training five to ten volunteers from each organization, people who are already familiar or have a relationship with the people we want to help. If they see someone they've seen in church or they remember from a Kiwanis meeting, they just see a friendly face and they're more apt to talk than they would be with a stranger or someone from social services. And this person will be able to connect them with the resources that are available based on whatever needs they may have."

With funding from WCF's Founders Award, Rita was able to hire Sandy Liebler to coordinate the program and its volunteers. "Part of the training is just to give our

volunteers some resource information so that when they make a visit they can offer solutions, or tap into the available knowledge and pass it on," she states. "We're also going to give pointers on making visits friendly, so no one is going to enter a household with a clipboard. That's a barrier that we want to avoid. Instead, we'd like it to be a conversation."

Eventually, both Rita and Sandy envision that the program will be self-sustaining. "The idea is that these organizations will be able to sustain this service on their own," Sandy says. And for those seniors who don't have a group affiliation, the mission



A Faith in Action volunteer provides information to one of the organization's clients to help her identify and navigate the services available to help her to age in place

is to reach them, too. "Sandy will be training Faith in Action volunteers to conduct these resource visits outside of our partner organizations," Rita states. "Aging doesn't discriminate, so we don't discriminate. From those who live in rented apartments to those who live in gated communities, it's all the same. Once you reach a certain age, the needs are the same."

LEGACY SOCIETY

Members of the Legacy Society have committed to supporting the Foundation through their estate plan, retirement account or life insurance policy. An estate gift may be used to establish a named fund or be added to any fund at the Foundation. These future gifts will play a critical role in further strengthening this community for generations to come.

Anonymous Mary Bates Mr. & Mrs. Joe Burkart Mr. & Mrs. Donald Craig Mr. & Mrs. David Dawson Mr. & Mrs. Richard Dawson Nancy Early Martha Hamilton-Phillips Daniel S. Jones







- Mr. & Mrs. Robert King Mr. & Mrs. Ed Lafferty Mr. & Mrs. Jack W. Lee Eric McDonald Margaret Beck Pritchard Gwendolyn Sawyer Carol Sherman Mr. & Mrs. James Spence Craig & Shirley Stambaugh
- Bill & Nancy Sullivan Mr. and Mrs. Harry Wason Millie West Mr. & Mrs. William Wilhelm
- *Remembered* Benjamin R. Altshuler John C. Jamison Ingrid Jones

SCHOLARSHIP FUNDS

The following funds were established to provide scholarships to students. Scholarship Funds may be established with a minimum initial gift of \$35,000. Gifts in any amount can be made to support scholarships through the Williamsburg-James City County Scholarship Fund.

Julia Everts Memorial Fund Emma McMillan Scholarship Fund Donald A. Perry Scholarship Fund Swain Scholarship Fund William C. & Elizabeth J. Wilhelm Scholarship Fund Williamsburg-James City County Scholarship Endowment Fund Williamsburg-James City County Scholarship Fund



WILLIAMSBURG-JAMES CITY COUNTY Scholarship Fund WILLIAMSBURG COMMUNITY FOUNDATION

Top Left: Margaret Beck Pritchard at the Foundation's Fall Donor Reception, talks with Dottie Haramis, who established the Julia Everts Memorial Scholarship in honor of her mother.

Middle Left: Patty Suttle presented a scholarship in memory of her son, Nick Paszkiewicz, to Adam Watson. Each year the award goes to an Eagle Scout who demonstrates fine character and pride in academic achievement.

Bottom Left: 2014 Scholarship Recipients. One 2014 recipient noted: "Attending a university has always been in my plans and I have been studying very hard, but the financial burdens of attending college have been heavily weighing on me and my family. I am a first generation American of immigrant parents and will be the first in my family to attend a four-year college."

DONOR-ADVISED AND DESIGNATED FUND GRANT RECIPIENTS

The following organizations received one or more grants from the Donor-Advised and Designated Funds of the Foundation. These grants are made at the request of WCF donors.

3E Restoration Inc. Alzheimer's Association of South Eastern Virginia American Red Cross-Colonial Virginia Chapter Angels of Mercy Medical Clinic Avalon: A Center for Women & Children Beyond Boobs! Inc. Boy Scouts of America-Colonial VA Council Chamber Music Society of Williamsburg Chesapeake Bay Foundation Child Development Resources Clark University College of William & Mary Foundation College of William & Marv-Muscarelle Museum Colonial Capital Kiwanis Foundation Colonial CASA Colonial Williamsburg Foundation Dream Catchers Therapeutic Riding Center

First Night of Williamsburg, Inc. FISH Foodbank of Virginia Peninsula, Inc. Grove Christian Outreach Center Heritage Humane Society Hospice House and Support Care of Williamsburg Housing Partnerships, Inc. James River Association Jamestown Rediscovery Project Jamestown-Yorktown Foundation, Inc. Lackey Free Family Clinic Link of Hampton Roads, Inc. Literacy for Life Men's Charity Tennis Inc. North Carolina Community Foundation Olde Towne Medical Center Our Savior Lutheran Church Peninsula Pastoral Counseling Center Sarah Jane Brain Foundation

Sentara Regional Medical Center Auxiliary The ARC of Greater Williamsburg The Nature Conservancy The Salvation Army The Williamsburg Symphonia **Tulane University** United Jewish Community of the Virginia Peninsula, Inc. United Way of Greater Williamsburg Virginia Symphony Orchestra William & Mary Athletic Educational Foundation WHRO Foundation Williamsburg Area Faith in Action Williamsburg Area Meals on Wheels Williamsburg Choral Guild Williamsburg Land Conservancy Williamsburg Parent Cooperative Preschool



Above Left: The Robert E. Kiley Family Fund, represented by Robert Kiley (center), provided a grant to StageLights for its summer theatre camp programs. StageLights board members Judy Zwelling (left) and Deborah Whisenant were pleased to accept the grant at the Spring Grant Award Luncheon.

Above Right: The Senior Services Coalition which merged with the Peninsula Agency on Aging this year, celebrated the opening of their new Aging and Disability Resource Center. The center was funded in part by a \$15,000 grant from a Foundation donor partner.

DONOR-ADVISED FUNDS

The Donor-Advised Fund is a highly flexible option for donors who wish to be actively involved in their choice of grant recipients. Through this type of fund, a donor may support charities in the greater Williamsburg area and beyond. It is an excellent alternative to a private foundation, with greater ease of establishment and superior tax benefits. A Donor-Advised Fund may be established with a minimum gift of \$10,000. Below are the Donor-Advised Funds of the WCF.

Benjamin R. Altshuler Memorial Fund Laurie & John Andrews Family Fund Anonymous Donald S. & Linda T. Baker Charitable Fund Beck Family Advised Fund Jane B. Beck Advised Fund Charles & Ginny Crone Family Fund Dave & Marian Dawson Fund Derrig Family Trust Fund IBH Fund John & Carol Jamison Family Advised Fund The Jamison Fund Robert E. Kiley Family Fund La Tienda Fund Hal & Nancy Mathews Family Fund Robert & Margaret McClellan Fund

Mellette Family Fund MidPen Foundation Fund Ioseph & Linda Montgomerv Family Fund Michael L. Norton Fund Margaret Beck Pritchard Advised Fund Robert & Judy Rathert Family Fund Philip O. Richardson Family Fund Beth Scharlop & Roger E. Schultz Gift Fund Sharp Family Fund Len & Faith Shartzer Family Fund Martha & Thomas Squire Fund Stabler Family Fund Craig & Shirley Stambaugh Fund Paul & Bonita Stockmeyer Gift Fund Catherine & Rex Swetnam Advised Fund Roger & Imogene Thaler Family Fund

Ukrop's Endowment Fund Mike & Amy Watson Fund Millie & Marvin West Fund William C. & Elizabeth J. Wilhelm Advised Fund Alfred L. & Dianne Woods Charitable Fund



Above Left: WCF donors Roger Schultz, Beth Scharlop, Kerry and Peter Mellette, all long-time Foundation donors, use their donor-advised funds to support the greater Williamsburg area, the Foundation's Annual Fund and their favorite charities across the country.

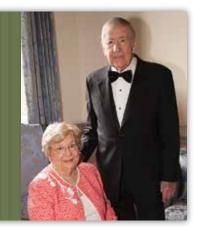
Above Right: Don Murfee and Lara Overy enjoyed learning more about the work of the Foundation's grant recipients at WCF's Fall Grant Award Luncheon.

CHAIRMAN'S CIRCLE

The Chairman's Circle honors individuals and businesses that have made contributions totaling \$1,000 or more to the Foundation's three priority areas: Annual Fund, Endowment and Scholarship. Many other gifts not listed in the annual report were contributed to the Foundation's donors-advised funds and other funds that are passed through the Foundation to deserving recipients. For more information about participating in the Chairman's Circle, call 757-259-1660 or email ncsullivan@williamsburgcommunityfoundation.org. *Gifts in the list that follows were made from 2/1/14 to 1/31/15.*

CHAMPION (\$10,000+)

Mr. & Mrs. Robert Beck Mr. & Mrs. David Corson Hampton Roads Community Foundation Mr. & Mrs. Robert Swain Mr. & Mrs. William Wilhelm



In July of 2014, the Foundation moved to a new professional home. Three office condos were generously donated by Hope and Bobby Beck. This amazing gift has provided a more expansive and rent-free venue for our work. Their significant contribution was recognized by the naming of the building the Hope and Bobby Beck Center for Philanthropy.

BENEFACTOR (\$5,000+)

Dave & Marian Dawson Kathy & Bruce Hornsby Howell Creative Group Monarch Bank Private Wealth Mr. & Mrs. Robert Rathert Paul & Bonita Stockmeyer Mr. & Mrs. James Ukrop

SUPPORTER (\$2,500+)

Mr. & Mrs. James Allburn Mr. & Mrs. Donald Baker Mary Bates Creative Cuisines Colonial Williamsburg Foundation John & Julia Curtis Ellin & Baron Gordon Dorothy Haramis Rov E. & Elizabeth C. Hock Foundation Robert & Mary Jackson John C. Jamison Kendall Kerby & Kent Harrell Eric McDonald Middle Peninsula Insurance Mr. & Mrs. Duryea Morton Mr. & Mrs. John O'Hare Margaret Beck Pritchard Riverside Doctors'

Hospital Williamsburg

Roger Schultz & Beth Scharlop Marc & Wilma Sharp Craig & Shirley Stambaugh SunTrust Bank of Williamsburg Millie West Woman's Club of Toano

ASSOCIATE (\$1,000+)

Mr. & Mrs. Joe Agee Betsy Anderson Anonymous Howard Bierenbaum Susan Britcher Douglas W. & Doris E. Bryant Joe & Susan Burkart Chesapeake Investment Group **Colonial** Capital Kiwanis Foundation Lori Conen Mr. & Mrs. Charles Crone Mr. & Mrs. Dominic Cundari Jim & Nikki Drake Lucinda Dudlev Friends of Green Spring Mr. & Mrs. Vernon Geddy, III Martha Hamilton-Phillips Cliff & June Henderson Jamestown High School PTSA Ed Irish & Carol Schwartz Sara Kampmann Mr. & Mrs. Robert Kiley

Denise Koch Dr. & Mrs. Scott Kruger Betty Lewis Ron & Carolyn Lodzieski Montgomery & Pam Mason Michael McGiffert, Ph.D. Mr. & Mrs. Michael McNamara Kerry & Peter Mellette Mr. & Mrs. Mark Monroe Jim Mundy Ed & Emily Pease Mr. & Mrs. Kevin Peterson Meredith & Joe Poole, III Mr. & Mrs. Thomas Power Mr. & Mrs. Taylor Reveley Bill & Gale Roberts Dean Sartain Robert & Jane Taylor Mr. & Mrs. F. Roger Thaler The Trust Company of Virginia Warhill High School PTSA Mr. & Mrs. Harry Wason Dr. Virginia Wells Dr. & Mrs. Peter D. Wendell Williamsburg Insurance Associates Christine & Forrest Williamson Charles & Jane Wilson Mr. & Mrs. Alfred Woods Mr. & Mrs. James Zinn



Carl Tack, Vernon Geddy, Scott Stabler, Beth Stabler, and Martha Tack enjoy hors d'hoeuvres provided by Creative Cuisines at the Foundation's Fall Donor Reception.

DONORS

Donors below have also contributed to the Foundation's priority areas which include Endowment, Annual Fund, and Scholarship Funds. Gifts below were made between 2/1/14 and 1/31/15.

PARTNER (\$500+)

Iim & Marcee Beilstein Mr. & Mrs. Benjamin Block Virnell Ann Bruce Jane & Harry Burton Dr. & Mrs. Ian R. Carr Steve & Barbara Cummings Rex & Paulette Ellis Mr. & Mrs. Paul Gerhardt Mr. & Mrs. James Harris R. William Holland, PhD Jane & Jim Kaplan Tessa & Al Louer Mike & Debbie Maddocks Douglas & Laura Marty Helen McConnell Mr. & Mrs. Joseph Montgomery Mr. & Mrs. Taylor Powell Barbara Ramsev Mr. & Ms. Ronald Rapoport Dr. & Mrs. Lawrence Ring Marion Russell Mr. & Mrs. James R. Spence, Jr. Dick & Linda Tolbert Carl & Cindy Zangardi

FRIEND (\$250+)

Mr. & Mrs. Robert Birney Sam & Jackie Bowlin Mr. & Mrs. Robert D. Buchwald Robert & Martha Burgess Cary Carson & Wies Erkelens Dr. Mary Kay Dineen & Dr. Stewart Wetchler Jep & Lis Dolev Stephen & Elizabeth Foxx Ken & Lisa Freeman Guernsey-Tingle Architects John & Yarra Hallowell Tom & Karen Jamison John & Kay Kane Mr. & Mrs. Steve Kauffman Mr. & Mrs. Robert King

Mr. & Mrs. Ted Kinni Michael & Juliet Kirby Kathy & Fritz Klausner Frank P. & Marie A. Knuettel Mr. & Mrs. Garv Krull Mr. & Mrs. John Milliman Minuteman Press Mr. & Mrs. Sterling Nichols Andrew Jackson Ponton, IV Bruce P. Robertson Mr. & Mrs. David Shepard Skinner Law Office Douglas M. Springmann & Dr. Sebastiana G. Springmann Suter Printing William & Mary Teale Mr. & Mrs. Barry Trott Stewart & Donna Ware Susan & Charles Wolfe

GIFTS UNDER \$250

Mr. & Mrs. Donald Acklev Dr. & Mrs. Kenneth Adams Laura Allen William & Sally Andrews Mr. & Mrs. Robert Archibald Mr. & Mrs. James Axtell Laura & Andrew Barry Iames Barton & Susan McMahon-Barton William I. Bennett DDS Mr. & Mrs. William Berno Mr. & Mrs. Clyde Berryman Barbara J. Bilderback Mr. & Mrs. Brian Blouet Dr. & Mrs. Alan Bolash Charles & Nancy Brooks Allison & Cory Butler Mr. & Mrs. Dan Butler Mary & David Campbell Mr. & Mrs. Rob Caples Mr. & Mrs. Thomas Carson Carlton & Beth Casev Quinn Sale & Roy Champion

Mr. & Mrs. William Chronert Edith & Jerry Chutkow Scott Cleckley Mr. & Mrs. Eric Cote Carolvn Cox Mr. & Mrs. Craig Cranston Chip & Becky Crews Mr. & Mrs. William Cunningham **Custom Culinary Connections** Sue & John Donaldson Mr. & Mrs. James E. Douglas, Jr. Mr. & Mrs. Paul Dresser, Jr. Charles K. Driscoll David & Barbara Eberly Mr. & Mrs. Morton Eckhause ExxonMobil Foundation Norman & Gisela Fashing Iodi Fisler Laura & Jeff Fleishman Mr. & Mrs. Kirk Flynn David & Lee Folsom Mr. & Mrs. Frank Foster Nash & Kate Francis Ruth Fraser Liz & Patrick Friel The Honorable & Mrs. Robert Fritts Mr. & Mrs. Robert Gadkowski Mr. & Mrs. John Gerdelman Bradley Glasebrook & Patricia Silence Betty Graham Connie & Gil Granger Mr. & Mrs. Gene Griffin Mr. & Mrs. David Gussman Mrs. Channing M. Hall, Jr. J. Lesslie Hall, III Erin & Michael Halleran Mr. & Mrs. Richard Hanley, Sr. Randy & Shelby Hawthorne Mr. & Mrs. Douglas Ray Headley Annie Bettie & Bonner Herren Nancy T. Hess

Eric A. & Agnes M. Hetzel Joe & Berna Heyman Phil & Susanna Hickman Mr. & Mrs. William G. Hill, Sr. Mr. & Mrs. Charles Hobson Patrick & Lee Holder Mr. & Mrs. Wright Houghland Mr. & Mrs. Satoshi Ito Mr. & Mrs. Charles Johnson Marilyn Johnson Ted & Jeannie Juraschek Mrs. Rose Karam Bill & Ellen Kelso Mr. & Mrs. Richard Kesseli Richard L. & Sharon Kiefer Mr. & Mrs. Stephen Knudson Wolfgang Koenig Fred & Nancy Konta John Kurec Lafayette PTSA Mr. & Mrs. Donald Lashinger Dr. David Laughlin & Janet Mayberry Laughlin Dr. & Mrs. Patrick Laughlin Mr. & Mrs. Jack W. Lee Mr. & Mrs. David Lennarz Mr. & Mrs. John Lilley Mr. & Mrs. William Lippman Mr. & Mrs. David Lutzer Loretta Lynch Heather MacDonald Dr. & Mrs. John McCarthy Sally & Bringier McConnell Alan & Elizabeth Melton Helen Miles Iohn Millar Mr. & Mrs. Jerald Miller Brenda Mitchell Mr. & Mrs. Kenneth Mitchell Kristin Mullanev Mr. & Mrs. Richard Niewola

(Continued on page 12)

Terry and Carolyn O'Connor & Family Sherrie Oliva Hilliard W. Paige Mr. & Mrs. Randall Parker Mr. & Mrs. Stephen Patterson Mr. & Mrs. Alan Peterson Mr. & Mrs. Paul Peterson The Honorable & Mrs. Samuel Powell Beverly Ragborg



Mrs. Maynard Randolph Philip Richardson RBWR Family Charitable Foundation Mr. & Mrs. Tom Rideout Allan & Suzanne Rikkola Susan & Gary Ripple Dr. & Mrs. J. Mott Robertson Jr. Mr. & Mrs. Robert Roither Sarah Rouse & Patrick Sheehan Sal's by Victor Mr. David Scherer & Ms. Elise Emanuel Mr. & Mrs. Daniel Schlickenmeyer Mr. & Mrs. Robert Scholnick

Harlan & Anne Schone Rick & Lisa Setian Mr. & Mrs. Richard Sherman Mr. & Mrs. Frederick Siegel, Jr. Bill & Hope Skinner Kathleen F. Slevin & Robert F. Yeomans Jodie Smith Leroy Smith Mr. & Mrs. Stephen Sonders Thomas & Misti Spong Mr. & Mrs. Thomas Squire Diane Stevenson Support Schools Now Ann R. Symroski Mr. & Mrs. Scott Trainum Mr. & Mrs. Jackson Tuttle Stephen & Nancy Vignolo Louis & Annette Vosteen Mr. & Mrs. Nicholas Vrettos James H. & June F. Waddington Mr. & Mrs. Lawrence Walk Tim & Ellen Weidman James A. White Mr. & Mrs. Steve White Mr. & Mrs. A. L. Wilding Susan Williamson Jim & Dougie Winthrop Sally & Ken Wolfe

Trevor Times was a Jamestown High School senior, Class of 2012, when he died in a tragic swimming accident just weeks before his graduation. He was to have attended East Carolina University on a golf scholarship. The Trevor J. Times Memorial Scholarship is given annually by his family and friends to a student who exhibits the characteristics that made Trevor special: kindness, generosity of spirit, a sense of inclusiveness, a sense of humor and dedication to studies.

HONORARY & MEMORIAL GIFTS

In Honor of Eloise B. Agee Joseph Agee In Honor of Susan Britcher & Jane deSolms

Robert Bricher & Pat D'Orazio

In Honor of Dr. Burton Cardwell Marc Allen Sharon Cardwell Mr. & Mrs. Everett Jones

In Honor of the Harward Family Meredith Harward

In Honor of Kathy Hornsby Mr. & Mrs. Marcel Desaulniers

In Honor of Margaret Beck Pritchard Williamsburg Landing The Trust Company of Virginia

In Honor of Patty Suttle Jessie Suttle

- In Memory of Joann Bierenbaum Howard Bierenbaum Mr. & Mrs. John Carey Dr. Mary Kay Dineen & Dr. Stewart Wetchler Patricia Kline
- *In Memory of John Champion* Phyllis Belden

In Memory of Barbara Flynn James Barner

Loretta J. & Alden Hannum Dr. & Mrs. Mark Hinders Mr. & Mrs. William Whitbeck

In Memory of William R. Foley Barbara Foley Lyman & Deborah Hall

In Memory of Ray Freed James Blair H.S. Alumni Association Linda Osborn Carol Wallace Sherman In Memory of Joan H. & Bruce K. Goodwin Kay Allen Mr. & Mrs. David Bartlett Mr. & Mrs. George Fiske Diane Joyner Mike Levine & Lizabeth Allison Mr. & Mrs. Charles Mainville Mr. & Mrs. Francis Mangione Paulette Nolen-Jones Marilyn Shinaman

In Memory of Peg Haw Merry & Roger Guernsey

In Memory of Charles H. Koch, Jr. Denise Koch

In Memory of LTC Stuart A. MacKenzie, Jr. Mr. & Mrs. Michael Iovino Anne MacKenzie Kotraba Mr. & Mrs. Alan MacKenzie Mrs. Barbara MacKenzie Mr. & Mrs. Douglas MacKenzie In Memory of Nick Paszkiewicz A & C Auto Repair Michael Little & Devon Rawson Mr. & Mrs. Michael Suttle

In Memory of Rose P. Rose Mr. & Mrs. Benjamin Block Mr. & Mrs. Clinton Brooks Mr. & Mrs. Alan Fuchs Mr. & Mrs. Daniel Fuchs Karen Rose & Robert Welsh Mr. & Mrs. George Watson, III

In Memory of Trevor T. Times James Goggin, Jr. & Deborah Boykin Jim Prosser

Dr. Terryl Times Dr. Virginia Wells

In Memory of Ann & James Yankovich Fran Hermance Mr. & Mrs. John Hopke Kathy & Bruce Hornsby Mr. & Mrs. Demetrios Peratsakis

CONDENSED FINANCIAL INFORMATION

For the Year Ended January 31, 2015

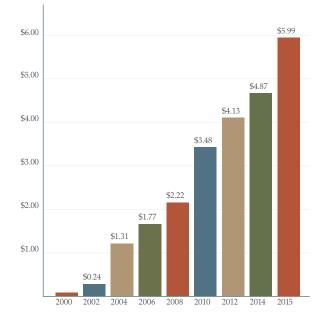
BEGINNING NET ASSETS	\$4,839,578
Contributed Support Investment Income	1,991,946 155,224
TOTAL INCOME	2,147,170
Grants & Scholarships Other Expenses	(501,653) (494,728)
TOTAL EXPENSES	(996,381)
CHANGE IN NET ASSETS	1,150,788
ENDING NET ASSETS	\$5,990,366

Audited financial statements are prepared annually by Dixon Hughes Goodman, LLP and are available by request at the WCF office. The WCF fiscal year runs from February 1 to January 31.

WCF ASSETS BY YEAR IN MILLIONS

Fiscal Year Ending January 31

Graph represents total assets of the Foundation at year end.



OUR MISSION

The Williamsburg Community Foundation connects people who care with causes that matter in our community...forever. We pursue this mission by:

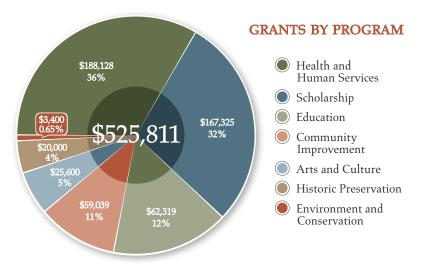
- Building permanent, flexible endowment funds that respond to emerging and changing community needs;
- Providing effective stewardship of charitable funds;
- Advising donors with varied interests to help them achieve their philanthropic goals; and
- Serving as a resource, catalyst and coordinator for charitable activities

VISION STATEMENT

The Williamsburg Community Foundation's vision is to be a trusted philanthropic leader enhancing all aspects of life in the area through its unique grant and scholarship programs and its delivery of the highest quality donor services.

VALUES

- Integrity and Stewardship
- Innovation and Flexibility
- Inclusiveness and Diversity
- Community Focus



Includes PY grants payable, which are not included on financial statement above.



Connecting People Who Care with Causes that Matter...Forever.

757-259-1660 1323 Jamestown Road, Suite 103 | Williamsburg, VA 23185 williamsburgcommunityfoundation.org



The Greater Williamsburg Community Trust (DBA Williamsburg Community Foundation) is a tax exempt public charity under section 501(c)(3) of the IRS code.